

Unifin Discloses Support for Extension of the Conciliation Stage of its Concurso Process

Mexico City, Mexico, October 26, 2023 – UNIFIN Financiera, S.A.B. de C.V. (BMV: UNIFINA) (“UNIFIN” or the “Company”), informs that the Company, together with holders of more than 86% of its recognized claims, have formally requested that the *Concurso* Court extend the conciliation stage for a second and final 90-calendar day period. This extension will allow the Company and its stakeholders to finalize, in good faith, their ongoing negotiations of the terms of the Company’s *Concurso* Plan, to execute it and, in due course, obtain approval by the *Concurso* Court.

The Company will continue to engage in good faith negotiations with all stakeholders to reach an agreement on the terms of a consensual restructuring transaction supported by the required majority of recognized creditors. The 90-day extension period of the conciliation stage was fundamental to this process, and enjoyed the overwhelming support of the Company’s recognized creditors.

The Company continues to support and pursue its reorganization as a going-concern through the formalization and implementation of a consensual *Concurso* Plan, that maximizes the recoveries of all stakeholders. Such a *Concurso* Plan requires the support of the required majority of Company’s recognized creditors, within the new stage of “*conciliación*” of the *concurso* process.
